

Departmental Position Opening Notice

Position: Financial Analyst

Availability: Monday- Friday

Department: Financial Accounting

Location: eHQ

Reports To: SVP/CFO

Duties: Responsible for conducting quantitative analysis of information involving financial data to make recommendations for investments, budget, and other financial aspects of the Credit Union. Makes financial decisions that can have a short-term or long-term impact on the overall financial success of the Credit Union. The success of these decisions is predicated on the full use and understanding of the financial models, current performance, and the ability to quickly integrate strategic decisions to help us continue to meet our modeled financial needs. Analyzing current and past financial data and performance to identify trends and quantify financial performance. Responsible for budgeting and expenditure planning including forecasts and periodic updates. Conduct comparable analysis and market research to support internal financial analysis. Responsible for forecasting and predictive analysis based on economic environment or potential changes to the interest rates.

Qualifications: Four (4) year degree in accounting, business, economics, finance, mathematics, statistics or other related field. Five (5) to eight (8) years of related experience. Equivalent combination of education and experience may qualify. Must be able to travel and provide own transportation. Must be bondable. Varying hours (evening, weekends and holidays). Must adhere to all applicable Bank Secrecy Act (BSA), Anti-Money Laundering (AML), and Office of Foreign Assets Control (OFAC) laws and regulations.

Apply To: envisioncu.com