



2024 VENDOR DIRECTORY



CU AUDIT & COMPLIANCE GROUP

Powered by LEVERAGE

Helping Credit Unions navigate the changing regulatory and compliance environment.

Why CUACG?

The reasons are endless, but here are the top **5** to start!

- **Exclusive to Credit Unions** - We KNOW this industry!
- **Remote Capability** - Any audit can be completed 100% remotely.
- **Security** - We provide a secure portal for easy document uploading.
- **Competitively priced** - FREE quotes available.
- **Scale** - We are THE largest Credit Union audit and compliance firm in the Southeast, currently serving 200+ Credit Unions.

PLUS! We're owned by the League of Southeastern Credit Unions which grants us access to additional industry insight and resources unmatched by other firms.

Ready for a FREE quote?

Visit CUACG.com or contact Marcus King at Marcus.king@cuacg.com or 662.322.1038.

Audit Solutions • Compliance Solutions • Management Consulting Solutions

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Welcome to LSCU's Vendor Directory – a valuable resource to assist credit union executives in identifying, locating and sourcing credit union suppliers and their products and services.

Each product category identifies a list of suppliers. To obtain a specific company's contact information, including website, turn to the **VENDOR DIRECTORY** on pages 4-20.

Please note: *LEVERAGE* Preferred Partners can be easily identified by the Preferred Partner logo next to each of their listings.

For more on how to become a Preferred Partner visit, www.myleverage.com/partnership-opp.php.





ALLIED SOLUTIONS

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Allied Solutions is one of the largest providers of insurance, lending, risk management, and data-driven solutions to financial institutions in the US. Allied Solutions uses technology-based solutions customized to meet the needs of 4,000 banks and credit unions, along with a portfolio of innovative products and services from a wide variety of providers. Allied Solutions is headquartered in Carmel, Indiana and maintains several offices strategically located across the country. Allied Solutions is a wholly owned and independently operated subsidiary of Securian Financial Group



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Angott Search Group has been bringing great people and great companies together for over forty years. Leveraging our deep expertise in recruiting for credit unions across the nation, we understand the precise skills, culture-fit and talent required to propel a credit union forward. Our vast network enables us to identify the ideal candidates for your credit union, spanning from branch managers to the board of directors and every position in between. With ASG, you can confidently navigate the recruitment process and secure the right talent to drive your credit union's growth and success.

BMSS ADVISORS & CPAS

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As a top 100 firm in the United States, BMSS has the expertise to assist credit unions with their accounting needs, including financial statement audit, Supervisory Committee audit, EBP audit, Form 990 preparation, payroll, and IT. We currently serve credit unions with locations in Alabama, Mississippi, Georgia, Tennessee and Florida.

Cash Management Services

Powered by U.S. Bank

CASH MANAGEMENT SERVICES

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Hopkins, MN 55343
Phone: 279-201-4824
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www.usbankcms.com

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- Treasury Services

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CASH TRANSACTIONS, LLC

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For over 25 years, CashTrans has served over 1,600 community financial institutions across the Southeast including Georgia, Florida, Alabama, and South Carolina. Our industry-leading products include HYOSUNG, NCR, and other high-quality ATM and teller video solutions (ITMs). CashTrans is an industry leader in ATM fleet managed services, turn-key equipment outsourced programs, equipment service and maintenance, deposit automation, teller cash recyclers, branch equipment, safes, security systems, VAT systems, instant card issuance, mobile and digital banking solutions, and much more. Our clients deserve and expect only the best and we commit that CashTrans will earn your business every day!



THE CENTER FOR SENIOR BENEFITS

THE CENTER FOR SENIOR BENEFITS

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credit-unions/

The Center for Senior Benefits teaches Credit Unions how to offer in-house Medicare guidance to their members. This presents a terrific way for Credit Unions to grow in the following ways:

1. Build significant non-interest revenue.
2. Engage your senior membership.
3. Drive growth of new membership (both seniors and younger members).
4. Cross-sell your other products and services (more Wallet Share) by using Medicare as a prospecting tool.
5. Reduce churn.

COMMON BOND TITLE, LLC



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www.CommonBondTitle.com

Common Bond Title partners with credit unions to support their mortgage staff through the closing process and help members; with their first homes, refinance, to send children to college, and buy their dream homes. We prepare the Loan Estimates, Closing Disclosures, closing packages, order documents, search titles, close loans, and retrieve recordings/final policies.



CORPORATE AMERICA CREDIT UNION

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Different Starts Here is our motto - it means we think, act and treat our members differently with a common goal: to truly add value to your organization. Founded in 1982 and based in Irondale, Alabama, Corporate America Credit Union is a dedicated, not-for-profit financial cooperative governed by a board of directors elected from and by our member-owner credit unions. With more than 500 members across the nation, our products and services include investments, liquidity solutions, and correspondent services. Let us pay you a visit - we know a partnership with CACU will be beneficial - (800) 292-6242 or visit www.corpam.org.



CORPORATE ONE FEDERAL CREDIT UNION

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Corporate One leads the way in providing premier investment, funding, and payment solutions, elevating and empowering credit unions to fuel their members' financial success. Corporate One also offers competitive services through its CUSOs, Accolade Investment Advisory and Lucro Commercial Solutions, for the benefit of credit unions nationwide.

CREDIT UNION FINANCIAL SERVICES, LLC

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Established in 1993, CUFS is a full-service mortgage lending CUSO that focuses on small to medium sized credit unions. We provide customized options to originate, process, underwrite, close, and service mortgages. Simply select the services you need to complete your portfolio and let us do the rest! NMLS ID# 645585



CREDIT UNION LOAN SOURCE

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Credit Union Loan Source (CULS) is a CUSO founded in Atlanta in 2004. Our loan participation program has provided a revenue generating investment option to over 160 credit unions in 10 states. CULS now can offer much of the same operational efficiency and excellence to credit unions via our Lending Solutions products. CULS Lending Solutions provides loan servicing support as well as direct and indirect originations options. Please reach out via email at LearnMore@culoansource.com to learn more about how CULS can help you excel in 2024.



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Credit Union Audit and Compliance Group (CUACG), is one of the largest credit union auditing firms within the Southeast. They currently provide services to more than 210 credit unions. Mainly focusing in the Southeast, CUACG is capable of performing any audit for any credit union in America. CUACG performs the Annual Supervisory Committee audit, Internal/ Interim audits, BSA & ACH audits, 990 Tax Returns, and Fair Lending reviews. CUACG is specialized in credit unions and doesn't audit any other financial institutions. CUACG can perform any audit remotely through our secure uploading platform which reduces the expense on the credit union. CUACG is very competitively priced and free quotes are available upon request.



CU*SOUTH

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As a 100% credit union-owned service organization, CU*SOUTH is a trusted technology partner committed to credit union growth and prosperity through technology and service. CU*SOUTH offers a powerful, fully integrated core processing solution that streamlines lending, promotes cross-selling, features real-time analytics, and provides all the self-service tools members depend on and expect. In addition, credit unions rely on CU*SOUTH for proven, essential services that drive revenue and reduce costs, including accounting, collections, staffing support, and IT management.



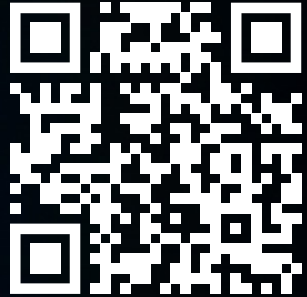
Our engine builds a bridge between payment rails, which allows fintechs and financial institutions to:

- Deliver seamless commerce for consumers and businesses with a single point of send.
- Move between applications and networks in real-time without the need for core integration.
- Avoid losses due to fraud.
- Lower transaction costs.
- Reduce customer acquisition costs.

It's time to get smarter about payments. Neural Payments is a simple solution with better opportunities for loyalty and market share. Our powerful payments engine promotes your brand and activates a great acquisition tool.

It's so smart, it's simple.

**Schedule a
demo today!**



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VYFI

Industry-Leading Information Security CUSO

SECURING YOUR CREDIT UNION

INFORMATION SECURITY AUDITS, TESTING AND VALIDATION

Bad actors never give up, constantly utilizing new and innovative ways to compromise your members. VYFI can provide you peace of mind through assessment, testing and validation of your critical controls. **VYFI, LLC is here to help you sleep better at night!**

As a Credit Union Service Organization (CUSO), our focus and expertise are built on providing high quality and cost effective audit and assessment services geared to improve your credit union's overall security posture in alignment with NCUA and Regulatory requirements.

VYFI's Information Security Assessment offering is fully aligned with NCUA's Information Security Exam (ISE) protocols and guidance for SCUEP, Core, and Core+ complexities tailored to your institution's size and complexity.

ADVANCED SECURITY SERVICES | **ADVISORY SERVICES** | **COMPLIANCE SERVICES** | **BCP/BCM SERVICES**
(PENETRATION TESTING & VULNERABILITY ASSESSMENT) *(ASSESSMENT/AUDIT)* *(INFO SEC PROGRAM)*



READY TO GET STARTED?

Get in touch with us by filling out the form at vyfi.com/contact or give us a call at **727.293.4689**. We're here to help.

VYFI.COM





CUVM

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CUVM (Credit Union Vendor Management), created by credit unions for credit unions, provides vendor management services for credit unions. Credit unions often share many common vendor partners. Our solution provides cloud-based technology to efficiently collect and distribute due diligence documentation, and manage vendor relationships.

D



DDI TECHNOLOGY

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DDI Technology provides a complete title management suite for financial institutions nationwide. Our solution enables your team to streamline processes, improve reporting, and manage exceptions with a simple, user-friendly application. Additional system features include total-loss payoff, user customization and integration. DDI can assist all 50 states while providing exceptional customer service.

deluxe



DELUXE

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Being successful in today's financial arena means being flexible to the ever-changing demands and preferences of your account holders. At Deluxe, we strive to be an indispensable partner to credit unions and the small businesses they serve. We help unlock business potential with our Trusted Payments & Business Technology™ solutions to help you pay, get paid and grow. Whether you want to optimize your check program, have better access to your credit union's performance, drive revenue, or create long-lasting account holder relationships, Deluxe is the partner who can help you achieve success.



DOEREN MAYHEW

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As a top two credit union auditor, Doeren Mayhew loves credit unions. Equipped with experience and credentials, we serve over 400 financial institutions across the nation. Our pros put their 45-plus years of first-hand experience to work to help credit unions tackle challenges, unveil opportunities and navigate regulatory complexities. Rely on us to provide a variety of services, including external and internal audits, regulatory compliance, loan reviews, M&A strategic advisory and IT risk management. Learn more about Doeren Mayhew by visiting our website at <https://doeren.com/>.



DYNAMIC QUEST

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Our Managed IT Services are always strategically focused on helping your company achieve your business and security goals. Whether you're looking to improve processes, stabilize your network, control costs, boost productivity, or control risk, our staff of experts is nearby and ready to meet you in person to help you get where you want to go.

E



ECLIPSE BRAND BUILDERS

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www.eclipsebrandbuilders.com

Tap into the proven expertise of Eclipse's in-house team that has successfully completed 750+ financial facilities, including innovative branches, transformations, and inspiring operations centers. Our services encompass architecture, retail & interior design; construction management; plus branding and market studies to expand your branch network. Eclipse's transparent process utilizes your local subcontractors and gives you oversight on the quality, cost, and schedule of your project.



EDOC INNOVATIONS

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For over 30 years, eDOC Innovations, a CUSO, has provided 800+ credit unions with advanced mobile DTM and e-commerce solutions that reduce overhead, increase operational efficiency and provide convenience to members. Solutions include eDOC Signature (e-Sign) deployed as a stand-alone or integrated with a network of partners, core processors or LOS; and CheckLogic Positive Pay, a secure check payout product that enables merchants to mitigate risk and exposure by pre-authorizing specific checks through a system that matches details against a predefined list, with exceptions flagged for merchant review. Other eDOC solutions include interactive form automation, RDC, e-Statements, etc., deployed as a service bureau or on premise.



Credit Card

ELAN CREDIT CARD

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Elan partners with credit unions through our outsourced credit card program, mortgage solutions, and all-in-one merchant processing platform, talech®. Our dedication to our partners, growth philosophy, and investment in technology has made us a leader in the industry since 1968. Our approach offers expertise while removing costs, reducing risks, and improving the card member experience. In a world of rapidly changing technology, increasing compliance burdens, and competing rewards programs, more have turned to Elan for innovative solutions for consumer and business accounts of all sizes. www.cupartnership.com/.

G

GALLAGHER EXECUTIVE BENEFITS

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Gallagher Executive Benefits consults with credit unions on recruiting, retaining, and rewarding their executives and other key leaders. We help you secure your future through leadership continuity and aligning executive performance with strategic goals. Gallagher specializes in nonqualified benefits, such as Split Dollar plans, 457(f) plans, life insurance, and bonus and incentive plans. More than 600 credit unions leverage Gallagher's extensive service model and long-term stability amid market disruptions. Gallagher is the NAFCU partner for Executive Benefits and Compensation Consulting and produces the annual NAFCU-Gallagher Executive Compensation and Benefits Survey which helps credit unions stay competitive and retain key talent.

GROWTH BY DESIGN

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Experience full-service excellence with Growth by Design, your premier marketing, communications and consulting agency. Boasting over a century of collective expertise, our edge comes from an in-depth understanding of credit unions - we speak their language, understand their operating environments and can help identify pain points. This knowledge empowers us to deliver turnkey, personalized solutions with minimal effort required from the credit union. Whether you need assistance with a single product or service or are looking for someone to serve as your in-house marketing department, we have you covered.

K

KINECTIVE

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Kinective is the force multiplier banks and credit unions need to scale transformation efforts faster through one connection between fintechs, and banking cores. By delivering access to innovation, we help financial institutions unlock new services, modernize operations, and enhance their competitive edge.

L



LEVERAGE BENEFITS GROUP

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LEVERAGE Benefits Group, a partnership between LEVERAGE and Salus Group, is an experienced benefits consulting firm among credit unions. LBG offers a turnkey solution that provides comprehensive and competitive benefits, as well as extensive services to credit unions and their employees. Services include access to multiple unique medical and ancillary programs, benefit consulting, administration, online enrollment, consolidated invoicing, compliance and much more.



**MEMBERS
ATM
ALLIANCE**

Unlock the potential of seamless ATM management with Members ATM Alliance!

From ATM monitoring, cash management, communications and deposit processing to first line maintenance, hardware maintenance, software maintenance, marketing, disputes, compliance, terminal driving and transaction switching, we've got it covered. All this and you also gain access to over **32,000** surcharge free ATMs nationwide.

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Members ATM Alliance, your trusted partner in comprehensive and hassle-free ATM management.

www.membersatm.com



MCA has partnered with Sharetec to provide credit unions with a robust data processing solution.

Joining MCA provides credit unions with:

- A comprehensive core processing solution with an open API to integrate existing third-party solutions.
- Modern and customizable mobile and online banking products.
- A built-in imaging system.
- An updated and intuitive web-based interface for easier navigation and training.
- A comprehensive lending solution.
- Custom report writing.
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- A cloud-hosted solution in dual data centers for seamless disaster recovery.
- 24/7/365 service support.
- Simple, easy-to-understand pricing.

To learn more about how MCA and Sharetec can help your credit union, visit www.myleverage.com.



Grow your credit union membership while serving your local higher education community

- Colleging offers you and your staff a single point of contact for all your communication needs.
- Private student, parent and refinance loan programs.
- Pay-for-college solutions are a great way to attract new young members.
- Education finance deepens and diversifies existing member relationships.
- Private education loans consistently outperform other asset classes.
- We offer white label college planning resources for you to offer your members. These include tools for aspiring college students and families such as costs & savings calculators, scholarships, and financial values of undergraduate and graduate degrees.
- Boutique servicing gives your members a single point of contact to establish a relationship before they ever experience financial challenges.



309.453.6346



katie@colleging.com



colleging.com



CorporateAmerica
CREDIT UNION

DIFFERENT STARTS HERE™

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- **FEDNOW**
- **RISE - LOAN PAYMENT PORTAL**
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LEVERAGE PAYMENT SOLUTIONS

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LEVERAGE Payments Solutions uses the latest technology on a national scale while offering personal support with 25 years of experience for over 200 issuers in over 32 different States. We are committed to delivering debit, credit, P2P, chargeback, rewards, loan payment, prepaid and ATM card solutions to increase your market footprint, expand your card program and inspire loyalty with your cardholders. Our employees have in-depth payments industry knowledge to provide advice and expertise, as well as resources to manage your card program by providing system functionality with a more intimate support structure than processing with a vendor directly.



LEVERAGE REWARDS

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Credit unions are always looking for ways to enhance their engagement with members. LEVERAGE Rewards is a valuable program that not only increases loyalty, but also transaction volume. What makes LEVERAGE Rewards unique is that it can be used on a variety of products and programs for members as well as employees. The program links multiple accounts to an individual, along with family members, to help the member earn points quicker. The program also offers a customizable website, marketing and performance consulting, and a dynamic suite of administration tools for a turnkey program.

M

MAGIC-WRIGHTER

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Payments. Partnerships. Opportunities. Established in 1982, Magic-Wrighter is recognized as a fintech and payments industry leader and the longest-standing ACH service provider in the United States. Over 1,000 financial institutions across the U.S. and thousands more businesses, municipalities, and non-profits have selected Magic-Wrighter as their payments technology partner.



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Mauldin & Jenkins, LLC provides a full range of financial and accounting services, including audit, tax, internal audit, risk management, compliance, loan review, information technology, and consulting advice to publicly and privately held financial institutions throughout the Southeast. For over 100 years, M&J's financial institution expertise has represented a pool of resources that allows us to customize services to meet your institution's specific needs. M&J's team of over 500 professionals brings an intimate understanding of the challenges and risks you face, as well as current regulatory and tax considerations, to guide you in making informed business decisions.



MBFS

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Member Business Financial Services (MBFS) CUSO assists credit unions fund business loans within their markets to meet the strategic goals of their organization. The CUSO assists in the origination and servicing of loans for 1-4-unit residential, commercial properties, SBA and asset-backed lines of credit. The CUSO also provides credit analysis, annual loan review and loan document preparation, relationship management, loan servicing, consulting, education, and special asset management services to credit unions. The CUSO manages a loan servicing portfolio of over 7,000 loans representing over \$2.6 billion. We work with approximately 120 credit unions nationwide and in Puerto Rico.

MEMBERS ATM ALLIANCE



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Members ATM Alliance is a Credit Union Service Organization (CUSO) created to assist credit unions in ATM management. We offer everything from monitoring and cash management to maintenance and terminal driving. Let us take the hassle out of managing your ATM fleet.

MEMBERS CORE ALLIANCE



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Established in 1979, Nearman, Maynard, Vallez, CPAs provides auditing and consulting services exclusively to credit unions throughout the United States. Our dedication to credit unions has given us the unique ability to provide exceptional service at a reasonable price. Our primary objective is to assist our clients in accomplishing their goal of being the best financial institution for their members. This objective is achieved through the quality of our audits, an excellent level of client service, and the overall value we provide. Our services include certified audits, Supervisory Committee Guide audits, pension audits, internal audit, compliance, and much more!



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Sorenson Van Leuven is a law firm providing legal services to Credit Unions for collections, bankruptcy, foreclosure, and litigation matters. Further, we provide consulting to Credit Unions on matters related to loss mitigation, collections, recovery and loan servicing issues. We have attorneys licensed in Florida and Georgia.



STIFEL

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For more than 35 years, Stifel has been working with credit unions in the Southeast and across the United States to help grow their businesses and better support their membership. Anchored by an experienced team of financial strategists, regulatory specialists, traders and sales representatives, the firm provides a suite of industry-focused services related to institutional investing, loan sales, derivatives strategies, asset liability management, funding, and regulatory support.

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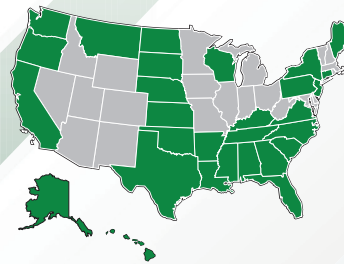
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